



# Silicon Valley Power HVAC Advanced Rooftop Controls 2024-2025 Rebate Application



<p><b>Contact Information</b></p> <p>Contact Name _____ Phone _____</p> <p>Company _____</p> <p>Email address _____</p> <p><b>Customer/Facility Information</b></p> <p>Company Name _____</p> <p>Address _____</p> <p>City, State <u>SANTA CLARA, CA</u> Zip Code _____</p> <p>Federal Tax ID# _____</p> <p>Name on account _____</p> <p><b>Address to Which Rebate Check Should be Mailed</b>  <small>Attach payment authorization on letterhead if check is to be made payable to a third party</small></p> <p><i>Make Check Payable to:</i></p> <p>Company Name _____</p> <p>Mailing Address _____</p> <p>City, State, Zip _____</p> <p>Attention _____ Phone _____</p>	<p><b>Tax Status</b> (check one)</p> <p><input type="checkbox"/> Sole Proprietor</p> <p><input type="checkbox"/> Corporation    <input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Government    <input type="checkbox"/> Not-For-Profit</p> <p><b>Building Type:</b> (check one)</p> <p><input type="checkbox"/> Office                    <input type="checkbox"/> Grocery</p> <p><input type="checkbox"/> School                    <input type="checkbox"/> Warehouse</p> <p><input type="checkbox"/> Retail                    <input type="checkbox"/> Public Assembly</p> <p><input type="checkbox"/> Religious                <input type="checkbox"/> Manufacturing</p> <p><input type="checkbox"/> Lodging                 <input type="checkbox"/> Restaurant</p> <p><input type="checkbox"/> Medical                 <input type="checkbox"/> Other</p> <p>_____</p> <p style="text-align: center;">Square Footage    Year Constructed</p> <p>_____</p> <p style="text-align: center;">SVP Account Number</p> <table border="1" style="width: 100%; border-collapse: collapse; background-color: #e0f0e0;"> <thead> <tr> <th style="text-align: left;">Rebate Type</th> <th style="text-align: left;">Rebate Number</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </tbody> </table>	Rebate Type	Rebate Number	_____	_____	_____	_____	_____	_____
Rebate Type	Rebate Number								
_____	_____								
_____	_____								
_____	_____								

### Customer Agreement

- A. As a qualified Silicon Valley Power (SVP) Customer, I agree to indemnify the City of Santa Clara, its City Council, commissions, officers, employees, volunteers, Strategic Allies, and agents from any claim, injury, liability, loss, cost, and/or expense or damage, including all costs and reasonable attorney's fees in providing a defense to any claim arising from this Rebate.
- B. I certify that I will purchase and install the indicated energy saving equipment or implement the indicated energy efficiency measures during the current SVP program year. I will provide a copy of the itemized proof of purchase and installation.
- C. I agree to verification inspections by SVP representatives or its third party contractors of both the sales transaction and product or measure installation.
- D. I certify that the information provided on this rebate application is true and correct.
- E. I understand that the installed equipment or measures must be operational and producing energy savings for a minimum of five (5) years after the project is completed. If the equipment or measures are removed or otherwise not producing energy savings, I understand that I may have to return a prorated amount of the rebate funds received.
- F. I certify that I have not received any other rebates for the equipment or measures indicated on this rebate application.
- G. All pages of this Application are included in and are part of this Agreement. This Application embodies the entire agreement between SVP and the Customer.
- H. Silicon Valley Power's Public Benefit Programs operate under a July-June annual budget calendar. Rebate funding is limited by the annual budget. Rebate applications are accepted on a first come, first served basis until the rebate budget is expended.
- I. Customer is limited to receiving a maximum of \$1,500,000 of rebate funds in the 2024-2025 program year (July 1, 2024 through June 30, 2025). This includes incentives received through all SVP programs. After June 30, 2025 the rebate funds maximum is subject to change. Projects approved in the 2024-2025 program year that are completed after June 30, 2025 will be counted toward the rebate funds maximum in effect for that year.
- J. Customer is limited to receiving a maximum of \$750,000 of rebate funds for similar measures installed at a single facility (stand-alone building). This limitation applies for a period of five (5) years.
- K. Rebate payment of \$2500 or less made to the Customer will be issue as a bill credit.

**I have read and understand this Application, including the Program Rules and Eligibility Requirements, and I agree with all of its provisions.**

Customer Name (Please Print)	Customer Signature	Date
Title	Email Address	Phone



# Silicon Valley Power HVAC Advanced Rooftop Controls 2024-2025 Rebate Application



## 1. Rebate Amount

Complete the following table to estimate the rebate amount. If you need help completing this form, please call 408-615-6650.

Controlled Unit Size (Tons)	Quantity	Rebate per Unit	Total Rebate Amount
5 to < 10 Tons		\$1,600	\$
10 to < 15 Tons		\$2,500	\$
15 Tons or more		\$3,500	\$

kWh Savings:	<input style="width: 100%;" type="text"/>	<b>Total Rebate Amount:</b>	<input style="width: 100%;" type="text" value="\$"/>
	<i>for official use only</i>	<b>Total Project Cost:</b>	<input style="width: 100%;" type="text" value="\$"/>
Annual CO2 lbs. Reduction:	<input style="width: 100%;" type="text"/>		
	<i>for official use only</i>	Rebate Amount:	<input style="width: 100%;" type="text"/>
			<i>for official use only</i>

## 2. Program Rules and Eligibility Requirements

### General:

- 2.1. The HVAC Advanced Rooftop Controls Rebate Applications must be pre-approved by SVP prior to installation of equipment. SVP pre-approval consists of written confirmation from SVP to the SVP Customer. The pre-approval will define the approved rebate amount and establish the rebate deadline for the final post-installation inspection.
- 2.2. SVP has the right to inspect the facility before and after the equipment is installed.
- 2.3. Equipment purchased for inventory or resale does not qualify for funding. Equipment must be new. Used and/or rebuilt equipment is not eligible.
- 2.4. Projects are to be completed within 6 months of the date of pre-approval. Projects requiring more time must submit a request for extension. This request will be approved or denied at SVP's discretion.
- 2.5. A post-installation inspection must occur within 1 month of the installation date.
- 2.6. Detailed, dated copies of all invoices(s) must be submitted along with pertinent equipment data/cut sheets within 2 months of installation.
- 2.7. The rebate recipient will be responsible for any tax liability resulting from the rebate payment.
- 2.8. The rebate amount is limited to 100% of the cost of the eligible equipment.
- 2.9. SVP will not reimburse taxes paid for a project.

### Technical Requirements:

- 2.10. The advanced rooftop controller specification sheet must be submitted for SVP eligibility approval. An advanced rooftop controller is an add-on digital control system for a packaged HVAC unit that optimizes economizer, supply fan, heating, and cooling operation.
- 2.11. The controller must be installed on an existing gas/electric, heat pump, or electric-only packaged HVAC unit with a capacity of at least 5 tons (60,000 BTU/h).
- 2.12. Units must operate the supply fan continuously when the facility is occupied.
- 2.13. HVAC units with existing variable speed supply fan control or without an existing economizer are not eligible.
- 2.14. The controller must be capable of reducing supply fan speed to at least 50% of full speed.
- 2.15. Submit controller sequence of operation, including the control logic for integrated cooling/economizer operation and fan speed control.