



2024-2025 Silicon Valley Power Energy Efficiency Grant Program for Homeowner Associations



<p>Contact Information</p> <p>Contact Name _____ Phone _____</p> <p>Organization _____</p> <p>Email address _____</p> <p>Customer Facility Information <i>(Where energy efficiency upgrades will be installed)</i></p> <p>Name _____</p> <p>Address _____</p> <p>City, State SANTA CLARA, CA Zip Code _____</p> <p>Federal Tax ID# _____</p> <p>Name on account _____</p> <p>Address to Which Rebate Check Should be Mailed Attach payment authorization on letterhead if check is to be made payable to a third party</p> <p><i>Make Check Payable to:</i></p> <p>Company Name _____</p> <p>Mailing Address _____</p> <p>City, State, Zip _____</p> <p>Attention _____ Phone _____</p>	<p>Tax Status <input type="checkbox"/> 501(c)(4)</p> <p>HOA Type: <input type="checkbox"/> Condominium <input type="checkbox"/> Townhouse <input type="checkbox"/> Single Family</p> <p>Number of dwelling units _____</p> <p>_____</p> <p style="text-align: center;">Year Constructed</p> <p>_____</p> <p style="text-align: center;">SVP Account Number</p> <table border="1" style="width: 100%; border-collapse: collapse; background-color: #d9ead3;"> <thead> <tr> <th style="text-align: left;">Rebate Type</th> <th style="text-align: left;">Rebate Number</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </tbody> </table>	Rebate Type	Rebate Number	_____	_____	_____	_____
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_____	_____						
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Customer Agreement

- A. As a qualified Silicon Valley Power (SVP) Customer, I agree to indemnify the City of Santa Clara, its City Council, commissions, officers, employees, volunteers, Strategic Allies, and agents from any claim, injury, liability, loss, cost, and/or expense or damage, including all costs and reasonable attorney's fees in providing a defense to any claim arising from this Rebate.
- B. I certify that I will purchase and install the indicated energy saving equipment or implement the indicated energy efficiency measures during the current SVP program year. I will provide a copy of the itemized proof of purchase and installation.
- C. I agree to verification inspections by SVP representatives or its third party contractors of both the sales transaction and product or measure installation.
- D. I certify that the information provided on this rebate application is true and correct.
- E. I understand that the installed equipment or measures must be operational and producing energy savings for a minimum of five (5) years after the project is completed. If the equipment or measures are removed or otherwise not producing energy savings, I understand that I may have to return a prorated amount of the rebate funds received.
- F. I certify that I have not received any other rebates for the equipment or measures indicated on this grant application.
- G. All pages of this Application are included in and are part of this Agreement. This Application embodies the entire agreement between SVP and the Customer.
- H. Silicon Valley Power's Public Benefit Programs operate under a July–June annual budget calendar. Grant funding is limited by the annual budget.
- I. Customer is limited to receiving a maximum of \$25,000 of Energy Efficiency Grant Program funds in a single 12 month period.
- J. Rebate payment of \$2500 or less made to the Customer will be issue as a bill credit.

I have read and understand this Application, including the Program Rules and Eligibility Requirements, and I agree with all of its provisions.

Customer Name (Please Print)	Customer Signature	Date
Title	Email Address	Phone



2024-2025 Silicon Valley Power Energy Efficiency Grant Program for Homeowner Associations



The Energy Efficiency Grant Program for Homeowner Associations offers funding for eligible energy efficiency projects. Grant applications will be accepted twice during the calendar year with deadlines of June 30 and December 31. Notice of grant awards will be sent to the successful applicants within 4 weeks of the application deadline.

1. Participant Eligibility Requirements

Homeowner Associations (HOAs) that meet the following requirements are eligible to apply for a grant from SVP:

- 1.1. Condominium complexes owned by a HOA and HOAs made up of single-family homes or townhouses are eligible for this program.
- 1.2. The HOA must have at least 25 dwelling units.
- 1.3. Dwelling units must be individually metered for electricity.

2. Project Eligibility Requirements

- 2.1. All proposed projects are subject to review and approval by SVP.
- 2.2. Projects must save electricity.
- 2.3. Typical projects eligible for funding include lighting, lighting controls and HVAC in common areas.
- 2.4. Projects must be installed in common areas of the HOA, such as a clubhouse, fitness center, laundry room, exterior lighting and parking lot lighting.
- 2.5. Projects are subject to pre- and post-installation site inspections by SVP.
- 2.6. Where SVP determines that an energy audit must be conducted to ensure the reasonableness of the project's estimated energy savings, SVP will perform the audit. The audit findings will be used to verify or adjust the final energy savings estimates.
- 2.7. Final project inspection and all required documentation must be submitted by the deadline listed in the pre-approval notice from SVP or the grant funding may be forfeited. If the project will not be completed by the approved deadline, the HOA must contact SVP at least 2 weeks before the deadline to request an extension.

3. Available Funding

- 3.1. The maximum funding available per application is \$25,000.
- 3.2. Grant funding is limited to \$0.30 per kWh of verified energy savings.
- 3.3. Funding is limited to one grant per program year per HOA.
- 3.4. Approved funding will be paid according to the schedule provided in the project's pre-approval notice.
- 3.5. The grant will cover up to 80% of the cost of the project. The HOA is responsible for covering a minimum 20% copayment.

4. Customer Submitted Project Documentation

- 4.1. Provide a detailed description of the proposed project along with equipment specifications for the proposed new equipment and a quotation for the scope of work.
- 4.2. Provide documentation showing incorporation as HOA.
- 4.3. Submit a proposed timeline for completing the project.
- 4.4. Describe how the project will save energy.
- 4.5. Submit energy-savings calculations or provide references to the source of the measure savings estimates that were used in estimating the project's energy savings.
- 4.6. A complete grant application consists of a signed grant application form, items 4.1 through 4.5, and all supporting materials or documentation.



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5. Customer Submitted Project Summary

Measure #	Measure Name	Annual Energy Savings	Peak Demand Reduction	Measure Type	Grant Rate	Potential Grant per Measure
					\$0.30/kWh	

Totals **Total Potential Max. Grant**

Total lbs. of CO₂ reduced **Total Measure(s) Project Cost**

Notes:

- a) Measure Type: Lighting, Lighting Controls, HVAC, other, etc.
- b) For lighting measures, please use the commercial lighting rebate calculator to calculate energy savings and enter them in the above table.
- c) For prescriptive HVAC measures, please call an SVP energy engineer at 408-615-6650 for assistance in determining energy savings values.
- d) For other custom measures, please enter the energy savings using the submitted energy savings calculation source.
- e) The potential grant per measure is equal to the Annual Energy Savings multiplied by \$0.30/kWh.
- f) For the total lbs. of CO₂ reduced, multiply the total energy savings by 0.562.

6. Approved Energy Savings and Funding (to be completed by SVP)

Measure #	Measure Name	Verified Energy Savings (kWh/year)	Peak Demand Reduction (kW)	Measure Type	Grant Rate	Grant per Measure
					\$0.30/kWh	

Totals **Final Measure(s) Project Cost**

Total lbs. of CO₂ reduced **Matching Funds**

Approved Grant

Notes:

- a) The maximum grant is limited to the lesser of \$25,000, 80% of Final Measure(s) Project Cost or the sum of grant per measure in the above table.