



Silicon Valley Power 2024-2025 Heat Pump Rebate Application



<p>Contact Information</p> <p>Contact Name _____ Phone _____</p> <p>Company _____</p> <p>Email address _____</p> <p>Customer/Facility Information</p> <p>Company Name _____</p> <p>Address _____</p> <p>City, State <u>SANTA CLARA, CA</u> Zip Code _____</p> <p>Federal Tax ID# _____</p> <p>Name on Account _____</p> <p>Address to Which Rebate Check Should be Mailed</p> <p>Attach payment authorization on letterhead if check is to be made payable to a third party</p> <p><i>Make Check Payable to:</i></p> <p>Company Name _____</p> <p>Mailing Address _____</p> <p>City, State, Zip _____</p> <p>Attention _____ Phone _____</p>	<p>Tax Status (check one)</p> <p><input type="checkbox"/> Sole Proprietor</p> <p><input type="checkbox"/> Corporation <input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Government <input type="checkbox"/> Not-For-Profit</p> <p>Building Type: (check one)</p> <p><input type="checkbox"/> Office <input type="checkbox"/> Grocery</p> <p><input type="checkbox"/> School <input type="checkbox"/> Warehouse</p> <p><input type="checkbox"/> Retail <input type="checkbox"/> Public Assembly</p> <p><input type="checkbox"/> Religious <input type="checkbox"/> Manufacturing</p> <p><input type="checkbox"/> Lodging <input type="checkbox"/> Restaurant</p> <p><input type="checkbox"/> Medical <input type="checkbox"/> Other</p> <hr/> <p style="text-align: center;">Square Footage Year Constructed</p> <hr/> <p style="text-align: center;">SVP Account Number</p> <table style="width: 100%; background-color: #e0f0e0;"> <thead> <tr> <th style="width: 50%;">Rebate Type</th> <th style="width: 50%;">Rebate Number</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </tbody> </table>	Rebate Type	Rebate Number	_____	_____	_____	_____	_____	_____
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_____	_____								
_____	_____								

Customer Agreement

- A. As a qualified Silicon Valley Power (SVP) Customer, I agree to indemnify the City of Santa Clara, its City Council, commissions, officers, employees, volunteers, Strategic Allies, and agents from any claim, injury, liability, loss, cost, and/or expense or damage, including all costs and reasonable attorney's fees in providing a defense to any claim arising from this Rebate.
- B. I certify that I will purchase and install the indicated energy saving equipment or implement the indicated energy efficiency measures during the current SVP program year. I will provide a copy of the itemized proof of purchase and installation.
- C. I agree to verification inspections by SVP representatives or its third party contractors of both the sales transaction and product or measure installation.
- D. I certify that the information provided on this rebate application is true and correct.
- E. I understand that the installed equipment or measures must be operational and producing energy savings for a minimum of five (5) years after the project is completed. If the equipment or measures are removed or otherwise not producing energy savings, I understand that I may have to return a prorated amount of the rebate funds received.
- F. I certify that I have not received any other rebates for the equipment or measures indicated on this rebate application.
- G. All pages of this Application are included in and are part of this Agreement. This Application embodies the entire agreement between SVP and the Customer.
- H. Silicon Valley Power's Public Benefit Programs operate under a July-June annual budget calendar. Rebate funding is limited by the annual budget. Rebate applications are accepted on a first come, first served basis until the rebate budget is expended.
- I. Customer is limited to receiving a maximum of \$1,500,000 of rebate funds in the 2024-2025 program year (July 1, 2024 through June 30, 2025). This includes incentives received through all SVP programs. After June 30, 2025, the rebate funds maximum is subject to change. Projects approved in the 2024-2025 program year that are completed after June 30, 2025 will be counted toward the rebate funds maximum in effect for that year.
- J. Customer is limited to receiving a maximum of \$750,000 of rebate funds for similar measures installed at a single facility (stand-alone building). This limitation applies for a period of five (5) years.
- K. Rebate payment of \$2500 or less made to the Customer will be issue as a bill credit.

I have read and understand this Application, including the Program Rules and Eligibility Requirements, and I agree with all of its provisions.

Customer Name (Please Print)	Customer Signature	Date
Title	Email Address	Phone



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1. Rebate Amount

The following table shows equipment categories and rebate levels. Complete the table below to estimate equipment rebate amounts. If you need help completing this form, call 408-615-6650.

Rebate Categories and Levels					
Single Packaged and Split Systems					
0 ≤ 5.4 tons	Unit Efficiency (SEER)	15.0	16.0	17.0	18.0
	Rebate	\$50/ton	\$100/ton	\$125/ton	\$150/ton
> 5.4 tons ≤ 11.25 tons	Unit Efficiency (EER/COP)	12.0/3.55			
	Rebate	\$50/ton			
> 11.25 tons ≤ 20 tons	Unit Efficiency (EER/COP)	11.2/3.51			
	Rebate	\$50/ton			
> 20 tons ≤ 63.3 tons	Unit Efficiency (EER/COP)	10.0/3.3		11.5/3.3	
	Rebate	\$50/ton		\$100/ton	
Packaged Terminal Heat Pump		Unit Efficiency (EER/COP)		Rebate	
≤ 7,000 BTU/hr		11.1/3.26		\$100/ton	
> 7,000 ≤ 15,000 BTU/hr		10.1/3.13		\$100/ton	
> 15,000 ≤ 24,000 BTU/hr		9.1/3.01		\$100/ton	

Unitary Heat Pumps < 5.4 tons							
	Make & Model #	# of units	Unit Size (tons)	SEER	Rebate \$/ton	Rebate	
1						\$	
2						\$	
3						\$	
Unitary Heat Pumps ≥ 5.4 tons							
	Make & Model #	# of units	Unit Size (tons)	EER	COP	Rebate \$/ton	Rebate
4							\$
5							\$
6							\$
Packaged Terminal Heat Pump							
	Make & Model #	# of units	Unit Size (Btu/h)	EER	COP	Rebate \$/ton	Rebate
7							\$
8							\$

kWh Savings:
for official use only

Total Rebate Amount: \$

Annual CO2 lbs. Reduction:
for official use only

Rebate Number:
for official use only



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2. Program Rules and Eligibility Requirements

General:

- 2.1. The Heat Pump Rebate Applications must be pre-approved by SVP prior to installation of equipment. SVP pre-approval consists of written confirmation from SVP to the SVP Customer. The pre-approval will define the approved rebate amount and establish the rebate deadline for the final post-installation inspection.
- 2.2. SVP has the right to inspect the facility before and after the equipment is installed.
- 2.3. Equipment purchased for inventory or resale does not qualify for funding. Equipment must be new. Used and/or rebuilt equipment is not eligible.
- 2.4. Rebate amount is limited to 100% of the actual price of the eligible equipment.
- 2.5. Equipment must be installed and operating at the facility address listed on page 1.
- 2.6. Equipment technical specification sheets must be submitted.
- 2.7. Projects are to be completed within 6 months of the date of pre-approval. Projects requiring more time must submit a request for extension. This request will be approved or denied at SVP's discretion.
- 2.8. A post-installation inspection must occur within 1 month of the installation date.
- 2.9. Detailed, dated copies of all invoices(s) must be submitted along with pertinent equipment data/cut sheets within 2 months of installation.
- 2.10. The rebate recipient will be responsible for any tax liability resulting from the rebate payment.
- 2.11. SVP will not reimburse taxes paid for a project.

Technical Requirements:

Unitary Heat Pump

- 2.12. Unitary Heat Pumps are single package or split system air conditioning units that provide heat using a reverse refrigeration cycle.
- 2.13. Unitary equipment rebates are for three-phase commercial units only.
- 2.14. Use the unit's energy efficiency ratings at AHRI stated conditions to determine rebate eligibility.
- 2.15. Equipment must meet the minimum efficiency requirements as stated in the table in Section 1. Units up to 5.4 tons must meet the minimum SEER specification. Units greater than 5.4 tons must meet the minimum EER and COP specifications.
- 2.16. Unit must be controlled by an electronic programmable thermostat with constant ventilation mode during occupied status.

Packaged Terminal Heat Pump

- 2.17. Only non-standard size units are eligible for a rebate. Non-standard size units, or replacement units, fit into the existing frame of a replaced unit. Non-standard sizes are less than 16 inches high or less than 42 inches wide and a cross-sectional area less than 670 square inches.
- 2.18. The maximum size eligible for a rebate is 24,000 Btu/h.
- 2.19. Use the unit's EER and COP efficiency ratings at AHRI stated conditions for determining rebate eligibility.